

## Ultra Fast. Ultra Convenient. Ultra Efficient. CertiflexDimension Ultra.

# CLIENT WRITE-UP

### { Professional forms and reports for your accounting clients }

CertiflexDimension Client Write-Up offers a complete write-up solution for the innovative accounting practice. For over 25 years, Certiflex has provided the very best in software technology to the professional marketplace. Well renowned for delivering fast, efficient, reliable results in an easy-to-use format, Certiflex Dimension Client Write-Up is the choice of thousands of accountants just like you.

We are fully aware that your write-up clients have diverse needs. Take comfort in knowing you can rely on CertiflexDimension Client Write-up to be the right choice to maximize your business potential. Weather you manually record checks and receipts from your client's "shoebox". CertiflexDimension Client Write-Up is the right Tool for the task at hand. Compliment your accounting expertise with a professional system having the versatility to efficiently handle closing, reversing and even percentage overhead entries just the way you want. Then top off your write-up service with the professional forms and reports your client and industry insist on. Simply put, it's better, faster and even easier to use.

- Complete General Ledger
- + Full After-the-fact Payroll and Payables
- An Incredibly Powerful, Professional Grade Financial Generator
- Unlimited Number of Clients with Partner Specific
  Client Access
- Outstanding Getting Started Wizards Make New Clients Setup a Snap
- Built-in Electronic File Cabinet is the Key to Your "Paperless Office"
- Exclusive "Smart Learn" Data Entry System
- Online Reviews with Source Document Tracking
- Supports Industryh Standard PDF Reports and Smart Client Emailing
- Flexible Cover Letter System in RTF with Automatic "Key-word" Insertion
- Full line of Payroll Tax Forms (W2, 941, 940EZ, 1099, 1096, etc.)



#### THE VERSATILE GROUP, INC.

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## **CLIENT WRITE-UP**

#### SUPERIOR DATA EXCHANGE CAPABILITIES

In today's complex technology driven business world, the professional accountant's ability to quickly and efficiently exchange information is integral to success. Whether you are importing transaction or building a digital portfolio for your clients, CertiflexDimension Client Write-up includes a wide variety of data exchange tools that utilize common industry standards for information exchange.

- + Flexible file and field selection system
- Save an unlimited number export configurations for future use
- Includes advanced filtering, maximum number of records and preview options

#### Intellitrans – The Ultimate in Accounting Setup Translators

- Flexible import styles (delimited, fixed length, etc.)
- · Available for ledger accounts, vendors and employees
- Activates from within record maintenance options for 100% transference
- + Interface types- add, replace partial or replace all

#### **Transaction Importing**

- Variable ledger transactions
- Variable batch transactions
- Direct batch transactions (spreadsheet style interface)
- Accountant's links from client software

#### **Comprehensive Output Selections**

- + Flexible tax package interface wizard
- Report output in rich text format
- Report output in PDF format
- Accountant's links to client software
- Export Database System

#### **ENRICHED DATA ACCESS**

CertiflexDimension Version 10 Ultra will transform the way you view your accounting system today – And in the future.

## New views and standardized access lists utilize a dynamic data collection system that offers:

- Sorting by any column in both ascending and descending order
- Traditional search and locate dialogs
- Advanced filtering (e.g., "Display only accounts with debits> \$2000.00")
- Instant drill-down to account details and transaction

## Additionally, Client Write-Up provides many new views including:

- Financials Drill-down from line schedules to individual account detail
- Vendors Comparative year payments
- Employees Comparative year pay data
- Employees Wages by quarter

#### **DEVELOPED VISUAL INTERFACE**

Wow! Updating your desktop has never been this simple.

#### CertiflexDimension version 10 Ultra employs visual interface utilizing the latest Windows and .net standards. Each work session includes:

- Enhanced scaling to make even the smallest fonts easy to read
- Automatic screen sizing to make switching workstations a breeze
- Placement memorization to enable superior dual monitor usage
- Maximizing and expanding parameters for vital sessions such as "Batch Transactions" to fill your desktop



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### **CLIENT WRITE-UP**

CertiflexDimension Client Write-Up integration modules Bank Reconciliation | MICR Checks | State Forms Generator QB Interface | Payroll

#### REPORTING

Our streamlined reporting system offers customized accounting data – just the way you like it.

We've maximized digital report cataloging and PDF support to make Client Write-Up an even powerful business tool offering.

- Memorized report formatting\*
- Report groupings\*
- Functionality to remember page indexes and orientations
- Capacity to remember report filters and selected records
- Ability to log memorized reports directly to the appropriate report group
- Simultaneous duplicate report processing

#### FINANCIAL FORMATTING SYSTEM

Our innovative 'Maintain Financial Statement Format' program combines all aspects of formatting (Lines, Reports, Grouping and even Types) under one convenient option to transform Financial Statement Formatting into a simple and intuitive process.

The comprehensive scope and flexibility of the CertiflexDimension Financial Formatting System is virtually unparalleled in today's business accounting software.

In fact, one of the very best financial report writers in the industry just got even easier to use via:

- Combined formatting sub-systems
- Landscaped orientation override (now available by report)
- Standard Groupings types for summarized and detailed options
- Spacer style columns designed to completely eliminate tab positions in F/S Types



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